

IN THE MATTER OF

Case No. _____

_____,
 Ward/Minor Ward/Protected Person.

UPDATED INVENTORY

The Updated Inventory listed below is as of the ending date of: _____.

Are there any changes to any of the accounts identified on your last filed Personal and Financial Information Form? (Check the appropriate box) Yes No. If the answer is “Yes”, you must complete an Updated Financial Information form and file it with this form. **DO NOT SEND THE UPDATED FINANCIAL INFORMATION FORM TO THE INTERESTED PARTIES.**

1. PERSONAL PROPERTY: To protect personal information, only the last four digits of the account number should be provided on this form.

Financial Institution Name	Title on Account	Type of Account (please check one)	Debit Card?	New Account?	Last 4 digits of account number	Balance
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$
		checking savings certificate of deposit	yes no	yes no	____	\$

TOTAL : \$ _____

1. PERSONAL PROPERTY (Continued):

TYPE OF PROPERTY	PRESENT VALUE
Stocks, Bonds and Other Securities (Attach List of Brokerage Firms)	
Vehicles	
Household goods and furnishings	
Other: _____	

TOTAL : \$ _____

2. JOINTLY HELD PROPERTY:

TYPE OF PROPERTY	WITH WHOM	PRESENT VALUE

TOTAL: \$ _____

3. Does the ward/minor ward/protected person own or have an interest in Real Property?

Yes No. If yes, complete below:

REAL PROPERTY (List location by address and value):

Note: legal property descriptions may be obtained from the Register of Deeds in the county that the property is located. For longer descriptions, reference the location and legal description on a separate page.

LOCATION/ADDRESS	LEGAL DESCRIPTION	VALUE

NOTICE: You must file your Letters of Guardianship and/or Conservatorship with the Register of Deeds in any county where the ward/minor ward/protected person has real property or an interest in real property.

Have the Letters of Guardianship and/or Conservatorship been filed with the Register of Deeds in each county where each parcel is located? Yes No

4. INCOME (Monthly):

SOURCE OF INCOME	MONTHLY AMOUNT
Wages - Employer name: _____	
Social Security	
Supplemental Security income	
Veterans Administration benefits	
Pension/Annuity	
Interest Income	
Dividend Income	
Other:	
Other:	

TOTAL: \$ _____

5. Are there any credit cards or other debt of the ward's/minor ward's/protected person's name?

Yes No. If yes, complete below:

CREDIT CARD(S) of the ward/minor ward/protected person (If applicable)

Financial Institution Name	Name on the Card	Last 4 digits of account number	Balance as of Last Statement
		_____	\$
		_____	\$

OTHER DEBT of the ward/minor ward/protected person (If applicable)

Financial Institution Name	Description	Last 4 digits of account number	Balance as of Last Statement
		_____	\$
		_____	\$

I swear or affirm, under the penalties of perjury, that I have examined the Updated Inventory and to the best of my knowledge and belief, the information is true, correct and complete.

Ward/Minor Ward/Protected Person

County Court

Case No. _____

CERTIFICATE OF MAILING

I swear or affirm, **under the penalties of perjury**, that I have filed the updated Inventory and the required forms with the court and that on _____, I mailed copies of the forms listed below to all interested persons and bonding company, if any, at the addresses set forth below:

Updated Inventory
Notice of Right to Object

NAME	ADDRESS
_____	_____
_____	_____
_____	_____
_____	_____

See attached (more names and addresses than above)

IN THE MATTER OF

CASE No. _____

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Ward/Minor Ward/Protected Person.

**NOTICE OF RIGHT TO
OBJECT**

You are notified that _____
List documents filed

_____ have been filed in the above referenced case on _____
Date document(s) filed.

If you object to the contents or accuracy of these filings, you may file an objection and request a hearing before the court. You have 10 days from the date these documents were filed with the court to complete and file the Objection form which can be obtained on the Nebraska Supreme Court website, <https://supremecourt.nebraska.gov/sites/default/files/CC-16-2-17.pdf>.